

Fill in this information to identify the case:Debtor name Uberwux, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 22-30351☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**
From 1/01/2022 to **Filing Date****Sources of revenue**
Check all that apply☒ Operating a business
☐ Other _____**Gross revenue**
(before deductions and exclusions)Unknown**For prior year:**
From 1/01/2021 to 12/31/2021☒ Operating a business
☐ Other _____\$19,958,060.88**For year before that:**
From 1/01/2020 to 12/31/2020☒ Operating a business
☐ Other _____\$23,536,877.33**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Debtor **Uberwux, LLC**Case number (if known) **22-30351**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Mass Mutual	12/15/2021	\$5,153.46	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.2. Prudential	11/19/21 to 12/15/21	\$11,624.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.3. Seth Kretzer, Receiver		\$125,366.66	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>garnishments</u>
3.4. T/F to Keystone Automotive Operations PO Box 417450 Boston, MA 02241-7450	11/17/21	\$199,999.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Juan Carlos Martinez 1221 Archley Drive Houston, TX 77055 President & Member	2020-2021	\$573,918.04	K-1 Gross Pay \$550,902.54; expense reimbursement \$23,015.50
4.2. Carla Martinez President's daughter	2020-2021	\$66,413.63	W-2 Gross Pay \$47,916.62; expense reimbursement \$18,497.01
4.3. Juan Carlos Martinez, Jr. President's son	2020-2021	\$53,825.00	W-2 Gross Pay \$31,800; expense reimbursement \$22,025
4.4. Macarena Martinez President's daughter	2020-2021	\$17,760.00	W-2 Gross Pay
4.5. Andrea Martinez President's daughter	2020-2021	\$15,900.00	W-2 Gross Pay

Debtor **Uberwux, LLC**Case number (if known) **22-30351**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.6. Rodrigo Lomeli Sales Rep/President's nephew	2020-2021	\$180,539.72	W-2 Gross Pay
4.7. MCM Mobile Coatings Management, LLC	01/01/21 to 02/10/22	\$9,558,836.92	Transfers

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
Seth Kretzer, Receiver	garnishment		\$125,366.66

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Joseph Gutowski v. Juan Carlos Martinez 2020-63067	Debt/Contract Dismissed 12/09/2021		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. Harris County v Comar Holdings LLC 2021-41910	Tax Delinquency	190th District Harris County Stayed per Bankruptcy	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Tarrant County v Uberwux LLC 342-D27863-21	Tax Delinquency	Tarrant County District Clerk Stayed per Bankruptcy	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. Truxx Outfitters LLC v Uberwux LLC 2019-60879	Debt/Contract Dispute	11th District Harris County Judgment for Plaintiff	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5. Uberwux LLC v Truxx Outfitters, et al 14-21-00389-cv	Appeal	14th Court of Appeals	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Uberwux, LLC**Case number (if known) **22-30351****8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Custodian's name and Address	Describe the property	Value
Seth Kretzer, Custodian 440 Louisiana Suite 1440 Houston, TX 77002	Cash from garnishment	\$125,366.66
	Case title	Court name and address
	Case number 2019-60879	
	Date of order or assignment	

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Okin Adams LLP 1113 Vine St., Suite 240 Houston, TX 77002	Flat fee for chapter 7 filing	2/10/22	\$20,000.00
Email or website address info@okinadams.com			
Who made the payment, if not debtor? Comar Holdings, LLC (partial)			

Debtor **Uberwux, LLC**Case number (if known) **22-30351**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.2.	Okin Adams LLP 1113 Vine Street Suite 240 Houston, TX 77002	Payment for possible chapter 11 filing and general restructuring advice	1/14/22	\$17,500.00
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Dahoa LLC	Garland Store sold via Asset Purchase Agreement dated 07/25/20		\$700,000.00
	Relationship to debtor n/a			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Debtor **Uberwux, LLC**Case number (if known) **22-30351****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Independent Financial	XXXX-6861	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	01/31/2021	\$0.00
18.2. Independent Financial	XXXX-6879	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	01/31/2021	\$0.00
18.3. Independent Financial	XXXX-6887	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	01/31/2021	\$0.00
18.4. Independent Financial	XXXX-8397	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	01/31/2021	\$0.00
18.5. Allegiance Bank	XXXX-5933	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	Sept 2021	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **Uberwux, LLC**Case number (if known) **22-30351**☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Fry Road Mini Storage 20150 Park Road Katy, TX 77449	Gloria Elizondo	Documents / Admin	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Debtor **Uberwux, LLC**Case number (if known) **22-30351**

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

25.1. **RhinoPro Truck Outfitters Inc.**

70% interest; truck accessories and services

EIN: **83-0962482**

From-To **2018**

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service

From-To

26a.1. **Jorge Hakim
11152 Westheimer #133
Houston, TX 77042**

26a.2. **Luigi Santos
2100 Tanglewilde Street
Suite 373
Houston, TX 77063**

26a.3. **Pedro Lacure-Jambrina
433 North Loop West
Houston, TX 77008**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Pedro Lacure-Jambrina
433 North Loop West
Houston, TX 77008**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

Debtor **Uberwux, LLC**Case number (if known) **22-30351****Name and address**

26d.1. **Allegiance Bank-not on their list**
6363 Woodway
Suite 100
Houston, TX 77057

26d.2. **White Willow Interests, LP**
11510 Raintree Circle
Houston, TX 77024

26d.3. **COMMSA Mantenimiento, SA de CV**
Presidente Carranza #150-B
Ciudad Frontera
CH 25680-25680
MEXICO

26d.4. **Rhino Linings Corporation**
9747 Businesspark Avenue
San Diego, CA 92131

26d.5. **Snap-On Credit LLC**
950 Technology Way
Suite 301
Libertyville, IL 60048

26d.6. **U.S. Small Business Administration**
10737 Gateway West
#300
El Paso, TX 79935

26d.7. **CHTD Company**
PO Box 2576
Springfield, IL 62708

26d.8. **Cutting Edge Realty**
PO Box 232
Dana Point, CA 92629

26d.9. **CT Corporation System**
330 N Brand Blvd
Suite 700
Glendale, CA 91203

26d.10. **Marlin Business Park**
2795 E Cottonwood Pkwy
Salt Lake City, UT 84121

26d.11. **Independent Park**
PO Box 3035
McKinney, TX 75070

26d.12. **Integrity Bank SSB**
4040 Washington Avenue
Houston, TX 77007

26d.13. **Third Coast Bank SSB**
PO Box 3871
Humble, TX 77347

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.

Debtor **Uberwux, LLC**Case number (if known) **22-30351**

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Francisco Bezanilla	11/19/2021	
	Name and address of the person who has possession of inventory records Francisco Bezanilla 1311 Price Plaza Drive Katy, TX 77449		
27.2	Saul Villarreal	11/19/2021	
	Name and address of the person who has possession of inventory records Saul Villarreal 1311 Price Plaza Drive Katy, TX 77449		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Saul Villarreal	1311 Price Plaza Drive Katy, TX 77449	Interim President & Member	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Juan Carlos Martinez	1221 Archley Drive Houston, TX 77055	President	to 01/18/22
Mark Alex Kemple		Vice President	
Yellow Poplar, LLC		30%	

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Debtor **Uberwux, LLC**Case number (if known) **22-30351**

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Juan Carlos Martinez 1221 Archley Drive Houston, TX 77055	\$550,902.54	2020-2021	K-1 Gross Pay
	Relationship to debtor President & Member			
30.2	Mark Alex Kemple	\$75,000/year salary	2020-2021	W-2 Gross Pay
	Relationship to debtor Vice President			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 9, 2022****/s/ Saul Villarreal**

Signature of individual signing on behalf of the debtor

Saul Villarreal

Printed name

Position or relationship to debtor **Administrative Director**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes